

IBC

THE INDIANA BENEFITS CONFERENCE, INC.

Chris Keen, Chair
The Indiana Benefits Conference, Inc.

August 6, 2019

Dear Member:

As with each year, 2019 is flying by and we're approaching the start of another year of great meetings and networking opportunities through the Indiana Benefits Conference! The board recently met to plan out the upcoming 2019-2020 year, and we're excited for you to see what's in store. Some highlights you can look forward to:

- 6 meetings at the Skyline Club downtown, and 2 meetings (November 2019 & March 2020) on the north side (location is still being negotiated).
- A networking mixer in Spring of 2020 – details will be announced well in advance.
- As with last year, your membership includes 1 free guest pass! Feel free to introduce colleagues and co-workers to an IBC meeting without the normal guest fee. Once your pass has been used, the normal \$30 guest fee will apply.
- More great content! With much happening in the legislation (SECURE Act, MEPs, etc.), the board has worked hard to make sure that you'll be kept up to date. MEPs will be the topic of conversation in October, and we'll get a legislative update in February of 2020. Other topics will include: 403(b) Restatements, a panel discussion on Health & Wellness initiatives, ethics, and more!
- In addition to our website, the IBC will begin a presence on LinkedIn. This will allow us to share meeting information and help increase our exposure in order to gain momentum in membership and relevance. Keep your eyes out for the new LinkedIn page and be ready to follow it when it comes out.

Monthly meetings will be scheduled from September through May and will typically occur on the third Tuesday of the month. **The September meeting will be on September 17, 2019. A reminder will be sent to everyone with the monthly meeting notice and again the Friday before the meeting.** IBC expects that at least four of the meetings will qualify for one hour of continuing education credit (CPE, CLE, CEBS, ASPPA). The monthly meeting will indicate whether we have applied for continuing education credit.

First Meeting
Tuesday, September 17, 2019
The Skyline Club
12 p.m.

Membership dues remain unchanged at **\$175.00** for the 2019-2020 year for the first member from an organization and **\$130.00** for each subsequent member from that organization. Please note that the monthly programs and meetings are for the IBC membership, but you are always welcome and encouraged to bring a guest pursuant to the guest policy (noted below). You may make reservations to attend any meeting by

responding to the email notification of the meeting or by emailing **Heidi Chapman** at **hchapman@kdlegal.com**.

If you are unable to attend a meeting and you have previously made a reservation, please call Heidi Chapman at (317) 808-5805 to cancel **no later than the Friday before the meeting**. You may also notify Heidi of any cancellation via email (set forth above). We recognize that emergencies do come up, but a non-member may not be substituted in your place. If you have reserved a space for a paying guest who does not attend, you will be expected to pay the guest fee. Your cooperation in these matters will help keep our membership dues at their current reasonable level.

As a member, there are no additional charges for attending the meetings. If you would like to bring a guest with you to a meeting, your membership includes 1 guest pass for the year. Additional guests will be charged **\$30.00** for each guest unless otherwise announced in the meeting invitation.

The IBC is dedicated to the expansion of its current membership so please feel free to pass along the information included in this letter to anyone who may be interested in joining. A membership application can be obtained from Heidi Chapman at hchapman@kdlegal.com or our website: www.indianabenefitsconference.org.

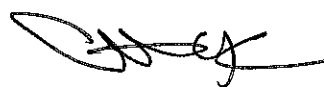
Your 2019-2020 Officers and Board of Directors are as follows:

Chair:	Christopher Keen	Perspective Financial Group
Past Chair:	Christina Ellingwood	BKD, LLP
Vice Chair:	Ann O'Hara	Law Office of Ann M. O'Hara, P.C.
Treasurer:	Mickie Murphy	Blue Benefits Consulting, Inc.
Secretary:	Jennifer Weikel	Nyhart
Directors At-Large:	Susie Mansker	Old National Bank
	Ellie Jeannot	OneAmerica
	Fenton Strickland	Krieg DeVault LLP
	Julie Kent	OneAmerica
	Yvette Ward	MCM CPAs & Advisors LLP

We look forward to seeing you on September 17th! If you have any questions or suggestions regarding The Indiana Benefits Conference, please feel free to contact any member of the Board. We welcome your questions, comments, and ideas!

The Statement for Annual Dues is attached. You will receive a separate email notification regarding the September meeting.

Sincerely,



Christopher C. Keen
Chair
Indiana Benefits Conference
(317) 468-9317
chris@perspectivefin.com

Suggestions for meeting topics:
